# **CONNEX TUTORIAL** How to Create a New Account



#### Step 1:

Go to CONNEX Marketplace <u>https://app.connexmarketplace.com/login</u> and click "Create an Account."

CONNEX marketplace
Email Password
Create an account Forgot password

## <u>Step 2:</u>

Enter your first name, last name, email address, create a strong password and check the box to accept the terms and conditions. After that, click the "Create Account" button.

After clicking the button, you will receive an email from noreply@CONNEXMarketplace.com with a link to verify your email address. If you don't receive it within a few minutes, please check your spam or junk mail folder. The email is shown in step 3.

Create an account
© Create an account or log in
Last name Tesla
Email address ntesla@edisonco.com
Password
I agree with the Terms of Service and Privacy Policy.
CREATE ACCOUNT
This site is protected by reCAPTCHA and the Google Privacy Policy and Terms of Service apply.

## CONNEX Connecticut

## Step 3:

Go to your email and find the verification email from NoReply@ConnexMarketplace.com. Open the email and click the gray box to verify your email address.

Connecting the Manufacturing Supply Chain
Welcome Roger! Congratulations! You have taken the first step to joining the premier national platform for connecting the premier of the prem
manufacturing market hace. You've the relation exeating your account.
If the above link does not work, copy and paste this into that browser: https://demo.connex.com/setplace.com/yerify.com/setplacess /4b565b807387a00bc20b9cc17dee3b3921bd5868922d19704edbfa6a33 178d29
Sincerely, CONNEX Marketplace Your partner in supply chain connections www.ConnexMarketplace.com
f 🗅 y in
You are receiving this email because you have an account with CONNEX Marketplace, or someone with an account sent you a message through the CONNEX Marketplace application.
Privacy Policy



### Step 4:

Once you confirm your email, you will be taken to a "Success Screen" that verifies that your email is valid.

Click the "Login" button below the verification text to take you back to the login page.



CONNEX

Connecticut

#### Step 5:

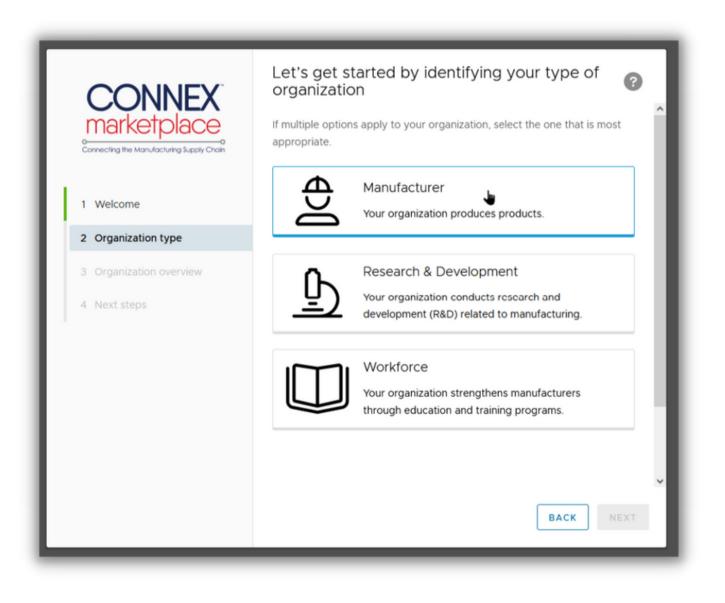
On the login screen, enter your credentials that you used in the beginning to log in. After that, you will be taken to the Welcome Screen as shown below. Read through the welcome message and click "Next".

CONNEX marketplace	Welcome to CONNEX Marketplace! (?) Thank you for your interest in the CONNEX Marketplace, the premier national platform for connecting buyers with suppliers in the manufacturing marketplace. Registering your organization is fast and easy! To expedite this process,
1 Welcome	you may want to gather some of the following before you continue:
2 Organization type	<ul> <li>Company information (e.g. address, phone number, DUNS number)</li> <li>NAICS code(s) and SBA programs</li> </ul>
3 Organization overview	Credit card (if you are registering for national access)
4 Next steps	
	,
	NEXT



#### Step 6: Select Organization Type

On this page, select your organization type. For most of you, this should be "Manufacturer". However, if you feel that you are a researcher or workforce organization, you can select that here. If you are unsure, select "Manufacturer" for now and then you can change it to a different entity later if needed.





#### Step 7: Enter Your Basic Organization Information

Enter some basic information about your company such as your name, website etc. As you enter this information, the system will search through 140K records to identify potential matches. If it finds a match, you will want to claim that profile, rather than create a new one. However, pay special attention to the potential match as it may be a company with a similar name in another state etc. You'll want to make sure you are selecting the right match.

CONNEX	Let us know some basic information about your organization	•
marketplace Connecting the Manufacturing Supply Chain	Name Acme Manufacturing, Inc	.
Law	Address 🛈	
1 Welcome		~
2 Organization type	Let me type the address parts	
	Phone number (optional)	
3 Organization overview	(555) 555-5555	_
4 Organization details	Website (I don't have a website)	
	https://acmemfg.com	- 1
5 Subscription	DUNS number (I'll provide this later)	
6 Next steps	123456789	- 1
	Tell us a little about your organization (optional)	
	We offer training programs for ISO, internship and apprenticeship opportunities	1.
	How did you hear about CONNEX Marketplace? (optional)	~
	BACK	NEXT



## Step 8: Claim Your Existing Profile or Create a New One

If you find an existing match in the system for your organization, click on it to claim that profile. It will then automatically populate the remaining information for you.

If you don't see a match for your organization, ignore the suggested companies and continue entering your information, such as phone number, website and DUNS number if known. If you don't know your DUNS number, you can select "I'll provide this later" to move through the Wizard.

<b>CONNEX</b> marketplace	Let us know some basic information about your organization	0
	Name Proud to Manufacture in Michigan	
1 Welcome	Is one of these your organization? Michigan Manufacturing Technology Center (Plymouth, MI)	
2 Organization type	Michigan - Demo Test Co. (Plymouth, MI) Avl Michigan Holding Corporation (Plymouth, MI)	
3 Organization overview	Haven Manufacturing Indiana, Inc. (Ossian, IN) Michigan Brush Manufacturing (Detroit, MI)	
4 Organization details	Address	
5 Subscription	45501 Helm Street, Plymouth, MI, USA Let me type the address parts	~
6 Next steps	Phone number (optional) (888) 414-6682	- 1
	Website (I <mark>don't have a websi</mark> te) https://acmemfg.com	.
	DUNS number ( <mark>11 provide this later</mark> ) 123456789	
	BACK	NEXT



## Step 9: Enter Your NAICS Codes, Industries & SBA Designations

Enter your NAICS Codes, Industries, and SBA designations (such as Woman Owned, Minority Owned, HubZOne, etc). If you don't know these, you can skip this screen and enter it later. However, don't forget to go back and enter this information along with all of your company profile information, as this will significantly improve your search rankings.

CONNEX	Let's get a head start filling out your profile	0
CONNEX marketplace	NAICS Codes	~
1 Welcome	Industries	~
2 Organization type	SBA Programs	¥
3 Organization overview		_
4 Organization details 5 Subscription		
6 Next steps		
		- 1
		,
	BACK	SKIP



## Step 10: Select Your Subscription Plan (see the next two pages for full instructions)

On this screen, you will need to select your subscription plan. See the next two pages for an explanation of the various options:

Option 1: Free "Sponsored Access" - Depending on what state your company is in, you may receive free sponsored access from your local Manufacturing Extension Partnership organization. If you are in a state that qualifies (based upon your address that you entered in Screen #3) then you will automatically see the free "Sponsored Access" available. If you are ONLY registering for the free state access (and not the entire national database access) then select the "Sponsored Access" box and click the "Register" button.

CONNEX marketplace	Choose a subscription	Â
Connecting the Manufacturing Supply Chain	Promotion code	I
2 Organization type 3 Organization overview	Sponsored access Free limited access sponsored by the Utah-MEP Alliance.	l
4 Organization details 5 Subscription	Manufacturer's National Access <ul> <li>All sponsored access functionality</li> </ul>	I
6 Next steps	<ul> <li>One connection point for all U.S. Manufacturers</li> <li>A single searchable database tagged with hundreds of unique, searchable taxonomies</li> <li>Find manufacturers and material suppliers across the U.S., and be found by them</li> <li>Post and respond to RFPs, RFQs, RFIs, surplus listings and other needs across the country</li> <li>Read more</li> </ul>	v
	BACK	

## Step 10 Continued....

- Option 2: Full National Access (Paid or Promo Code) If your company is not in a sponsored state (and you don't see the "Sponsored Access" box as shown on the previous page), OR if you want to add "National Access" to your free state Sponsored Access, then go to the box that says "Manufacturers National Access" and select your subscription type.
- If you have a "Free-Forever Lifetime" promo code OR a "Free Year" promo code, then click on the "\$500/year" button and enter the promo code at the top of the screen.
- If you have a monthly promo code ("1 Month", "3 Month", "6 Month" etc) then click on the "\$50/ month" button and enter the promo code at the top of the screen.

CONNEX marketplace	Choose a subscription Promotion code	8	
1 Welcome			
2 Organization type	Sponsored access		
3 Organization overview	Free limited access sponsored by the Utah-MEP Alliance.		
4 Organization details	Manufacturer's National Access		
5 Subscription	All sponsored access functionality		
6 Next steps	<ul> <li>One connection point for all U.S. Manufacturers</li> <li>A single searchable database tagged with hundreds of unique, searchable taxonomies</li> <li>Find manufacturers and material suppliers across the U.S., and be found by them</li> <li>Post and respond to RFPs, RFQs, RFIs, surplus listings and other needs across the country</li> <li>Read more</li> <li>\$500.00 / year</li> <li>\$50.00 / month</li> </ul>		
	BACK	STER	



#### **Step 11: Enter Payment Information**

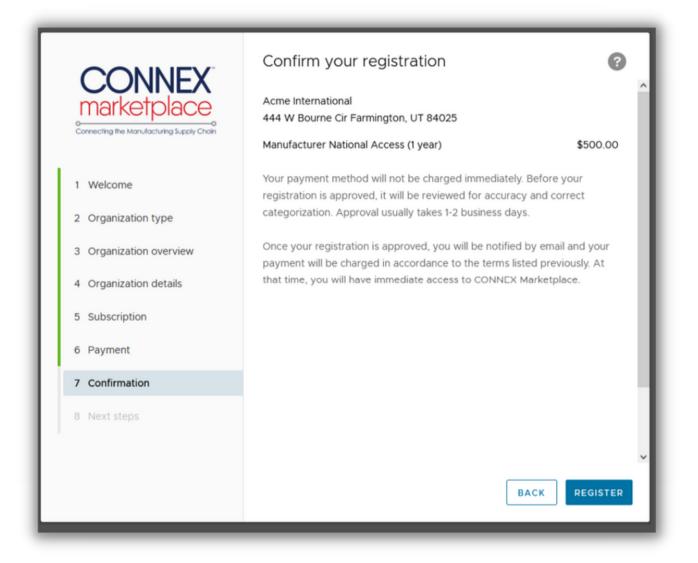
If you selected "National Access" on the previous page you will need to enter credit card information and accept the terms, i.e. promotion period of one year, etc. After you have accepted the terms, click the "Next" button.

CONNEX marketplace	Enter payment d Card number 4242 4242 4242 4242	etails	VISA
<ol> <li>Welcome</li> <li>Organization type</li> <li>Organization overview</li> <li>Organization details</li> <li>Subscription</li> </ol>	Expiration 10 / 22 Country United States By providing your card information, yn payments in accordance with their ter	CVC 656 ZIP 90210 ou allow CONNEX Marketplace Test to charge	your card for future
<ul><li>6 Payment</li><li>7 Confirmation</li><li>8 Next steps</li></ul>		1	SACK NEXT



## Step 12: Confirm Your Subscription

Read through the confirmation language and confirm your subscription. Click "Register" to complete your registration.



CONNEX

#### Step 13: Success Screen

You should now see the "Success Screen" confirming that your subscription is complete. If so, the system will automatically notify the system admins to verify and approve your account (this is to make sure that you are ACTUALLY a manufacturer or supplier. This approval process may take up to 1-2 working days). Once your approved, you will have full access into the platform and can begin filling your manufacturers profile which will allow you to rank higher in search results and find more business opportunities.

